

R. Charles Inclan

Associate

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R. Charles (Charlie) Inclan is a health care M&A attorney with Foley & Lardner LLP. Charlie is based in the Dallas office where he is a member of the Health Care Practice Group.

Charlie focuses his practice on various complex transactions including mergers, acquisitions and divestitures, recapitalizations, buyouts, carve-outs, and corporate governance, with a particular focus on health care-related transactions.

Prior to joining Foley, Charlie practiced at an international law firm, where he focused on private equity transactions.

Representative Experience

- Represented Ares's Infrastructure and Power strategy in its \$600 million strategic equity investment in SB Energy, SoftBank Group Corp.'s U.S. Climate Infrastructure Technology platform
- Represented Bernhard, an energy-as-a-service solutions company, in connection with a sale to DIF Capital Partners
- Represented Nordic Capital-led consortium in its \$7.3 billion acquisition of Inovalon
- Represented ECP in connection with the acquisition of Liberty Tire Recycling from The Carlyle Group
- Represented Bain Capital in the investment in PartsSource
- Represented Envista Holdings Corporation on its definitive agreement to acquire Carestream Dental's intra-oral scanners business.
- Represented Bernhard, an energy-as-a-service solutions company, in connection with a sale to DIF Capital Partners
- Represented Strathcona Resources Ltd. in its inaugural offering of \$500 million of its 6.875% senior notes due 2026
- Represented HealthCor Catalio Acquisition Corp. (Nasdaq: HCAQ), a special purpose acquisition company, in its \$580 million combination with Hyperfine, Inc., creator of the first U.S. Food and Drug

Administration cleared portable magnetic resonance imaging device, Swoop™, and Liminal Sciences, Inc., a medical device development company dedicated to non-invasive measurement of key vital signs in the brain

- Represented Corner Growth Acquisition Corp. 2, a special purpose acquisition company, in its \$185 million initial public offering
- Represented Vector Acquisition Corporation on its \$4.1 billion definitive merger agreement with Rocket Lab USA, Inc.
- Represented Power & Digital Infrastructure Acquisition Corp., a blank check company sponsored by XPDI Sponsor LLC, on its upsized \$300 million initial public offering
- Represented Talos Production Inc., a wholly owned subsidiary of Talos Energy Inc. (NYSE: TALO), in connection with its upsized add-on offering of \$150 million of additional 12.00% Second-Priority Senior Secured Notes due 2026
- Represented Talos Production Inc., a wholly owned subsidiary of Talos Energy Inc. (NYSE: TALO), in connection with its upsized offering of \$500 million of its new 12.00% Second-Priority Senior Secured Notes due 2026
- Represented Talos Energy Inc. (NYSE: TALO) in connection with its follow-on offering of 8,250,000 shares of its common stock for gross proceeds of \$73 million
- Represented Bluescape Opportunities Acquisition Corp., a special purpose acquisition company that will target businesses in the energy and industrial sectors, in connection with its \$575 million initial public offering

Affiliations

- Member, Texas State Bar
- American Health Law Association

Presentations and Publications

- Presenter, "Legal Considerations for Startups," Startup 101 – *A Founder's Guide to Launching a Startup* (2021)

Practice Areas

- [Corporate](#)
- [Transactions](#)

Education

- Texas A&M University School of Law (J.D., magna cum laude, 2020)
 - Staff Member and Symposia Editor, *Texas A&M Law Review*
- Presbyterian College (B.S., summa cum laude, 2017)

Admissions

- Texas