FOLEY

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Ryan McNulty is an associate and Business Law lawyer with Foley & Lardner LLP. Ryan is based in the firm's Jacksonville office where he is a member of the firm's Transactions Practice Group.

Representative Experience

- Represented Shelter Acquisition Corporation I (NASDAQ: SHQA), a special purpose acquisition company, in its US $200 million initial public offering.
- Represented Star Peak Corp II (NYSE: STPC), a special purpose acquisition company, on its US $1.35 billion business combination with Benson Hill, Inc., a sustainable food technology company.
- Represented ECP in connection with the acquisition of Liberty Tire Recycling from The Carlyle Group.
- Represented McDermott International, Ltd on securing approximately US $560 million in new capital.
- Represented Gas Innovations on a partnership with an affiliate of AEA Investors in connection with the formation of Meritus Gas Partners, a packaged gas distribution platform.
- Represented Apollo Global Management Inc. on the sale of its interest in Arlington Valley Solar Energy II, a 175 megawatt solar photovoltaic project, to Capital Dynamics.
- Represented BJ Services, LLC and its affiliates in the sale of its legacy fracturing business to CSL Capital Management LP.
- Represented BJ Services, LLC in the sale of its cementing business division to Argonaut Private Equity.
- Represented McDermott International, Inc., a leading global provider of integrated engineering, procurement, construction and technology services, and its subsidiaries and affiliates, in a US $1.7 billion super priority secured credit facility, and subsequently in creditor negotiations achieving a prepackaged Chapter 11 filing that deleveraged over US $4 billion of funded debt and in securing a US $2.81 billion debtor-in-possession financing package from their senior secured lenders, and upon exit from Chapter 11, in an exit financing consisting of US $2.44 billion in letter of credit capacity and US $544 million of term loan obligations.

- Represented Ultra Petroleum Corp. and its affiliates in their comprehensive deleveraging and balance-sheet restructuring, accomplished through prepackaged Chapter 11 cases filed in the U.S. Bankruptcy Court for the Southern District of Texas and a parallel Canadian recognition proceeding filed in the Supreme Court of Yukon in 2020. Ultra is one of the largest oil and natural gas exploration and production companies in Wyoming.
- Represented Blackstone Energy Partners in its acquisition of NRSTor, a North American battery-storage developer.

Practice Areas

- Corporate
- Transactions

Education

- Georgetown University (J.D., cum laude, 2019)
  - Editor, *Georgetown Journal of Law and Public Policy*
  - Symposium Issue Editor, *Harvard Journal of Law and Public Policy*
  - Co-President, Georgetown Law Federalist Society Chapter
- Lander University (B.S., summa cum laude, 2013)

Admissions

- Texas
- Florida