

## Ellie N. O'Neill

### Associate

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Ellie O'Neill's practice focuses on a variety of complex corporate and transactional matters such as mergers & acquisitions and equity investments, as well as general corporate representation for emerging companies, including providing advice in formation and equity allocation. Prior to joining Foley, Ellie was a senior staff attorney for one of the world's leading middle-market private equity sponsors. In this role, she negotiated non-disclosure and related agreements, provided legal guidance to portfolio companies, and completed regulatory filings for the SEC and the Bureau of Economic Analysis.

### Representative Experience

- Audax Group and its portfolio company, Beacon Mobility, in various add-on acquisitions and corporate matters, including the acquisitions of:
  - Alltown Bus Service
  - DS Bus Lines and Midwest Bus Sales
  - Health Ride Plus/Tri-County Transportation
  - Huntington Coach Company
- Audax Group and its portfolio company, DISA Global Solutions, in its acquisition of Crimcheck.
- Kids2, Inc. in its take-private acquisition of Summer Infant, Inc. (NASDAQ: SUMR)
- Software AG in its acquisition of StreamSets, Inc.
- SymphonyAI, in its acquisition of NetReveal from BAE Systems.

### Awards and Recognition

- Recipient, Pro Bono Honors Award

### Practice Areas

- [Corporate](#)
- [Transactions](#)

## **Education**

- Suffolk University Law School (J.D., cum laude, 2019)
  - Dean's List
  - Pro Bono Honors Recipient
- Boston University (B.S., 2014)
  - Dean's List

## **Admissions**

- Massachusetts